

A user journey in OpenAIRE services through the lens of repository managers

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AGENDA

13:30 – Welcome and introduction, Pedro Príncipe

13:40 – OpenAIRE catch-all Broker Service for literature and data repositories

13:55 – Dashboard for Content Providers: Open Science as-a-Service for repositories

14:10 – Dashboard demo and test drive (breakout groups)

15:00-15:30 – Coffee break

15:30 – OpenAIRE usage statistics service - overview of the service

15:50 – Service demo base on real case

16:10 – Collection workflows

16:30 – How to join OpenAIRE usage statistics, Tracking usage events

16:45 – Discussion

17:00 – Closing

Workshops Topics – 2nd part

- 1) OpenAIRE catch-all Broker Service for literature and data repositories
- 2) Dashboard for Content Providers: Open Science as-a-Service for repositories

>>> 14:10 – Dashboard demo and test drive (breakout groups)

- 3) OpenAIRE usage statistics service - overview of the service
- 4) Service demo base on real case & Collection workflows
- 5) How to join OpenAIRE usage statistics, Tracking usage events

>>> Discussion



SLIDES HERE:

bit.ly/openaire_or2019

<http://box.openaire.eu/index.php/s/V9xSCyKE5okIxMIC>

The image features a blue-tinted background with silhouettes of five people running across a beach. The scene is captured with a motion blur effect, suggesting speed and movement. The runners are positioned across the width of the frame, with their forms slightly blurred to convey a sense of dynamic action. The background shows a calm sea and distant hills under a clear sky.

1

Broker Service

Catch-all broker for content providers

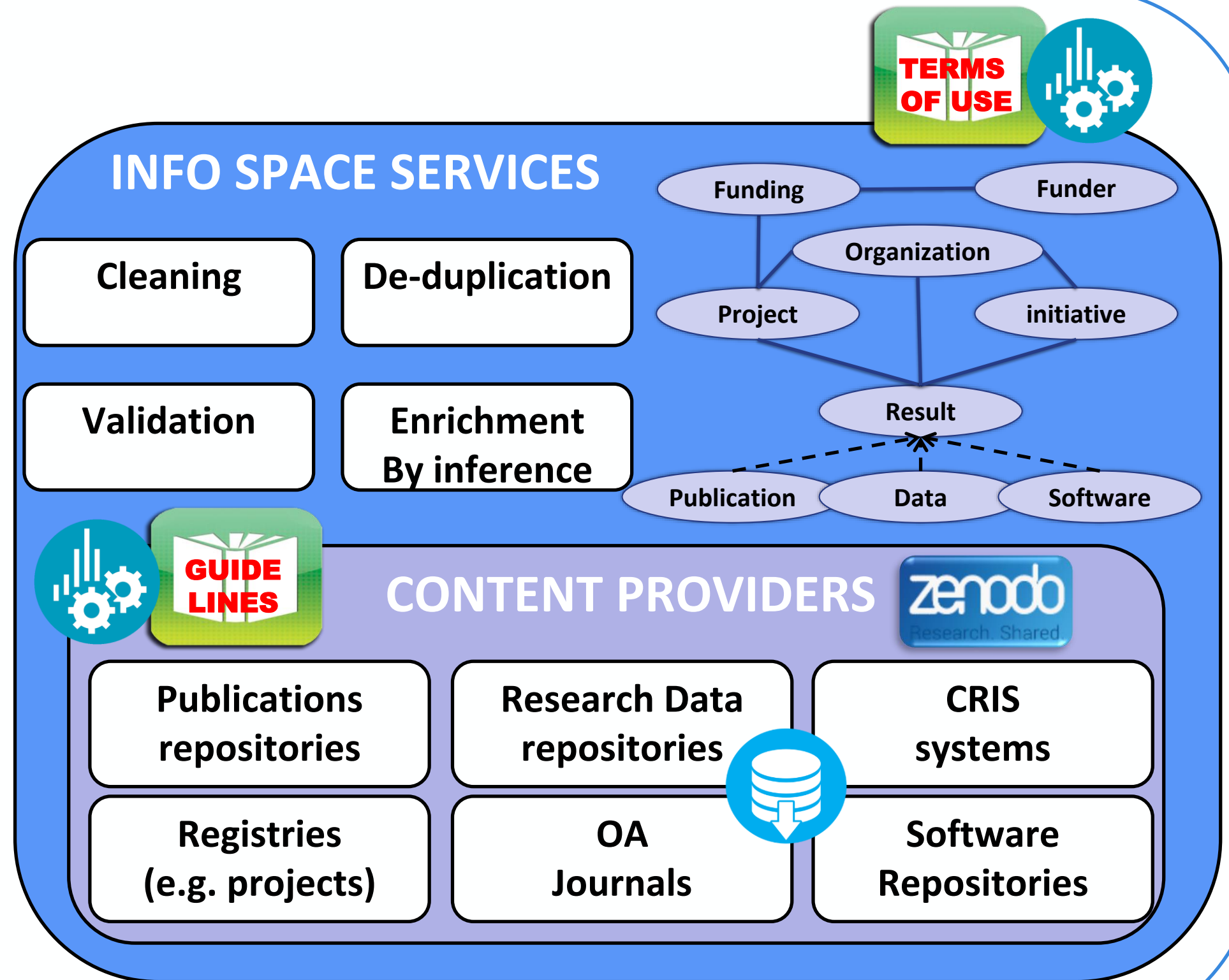
OpenAIRE's e-infrastructure Commons – BROKER CONCEPT



Repositories in OpenAIRE may be interested to acquire metadata information about **publications** that are

“potentially of interest to them”

i.e. be part of their collection: add new records, enrich the records with extra metadata information.

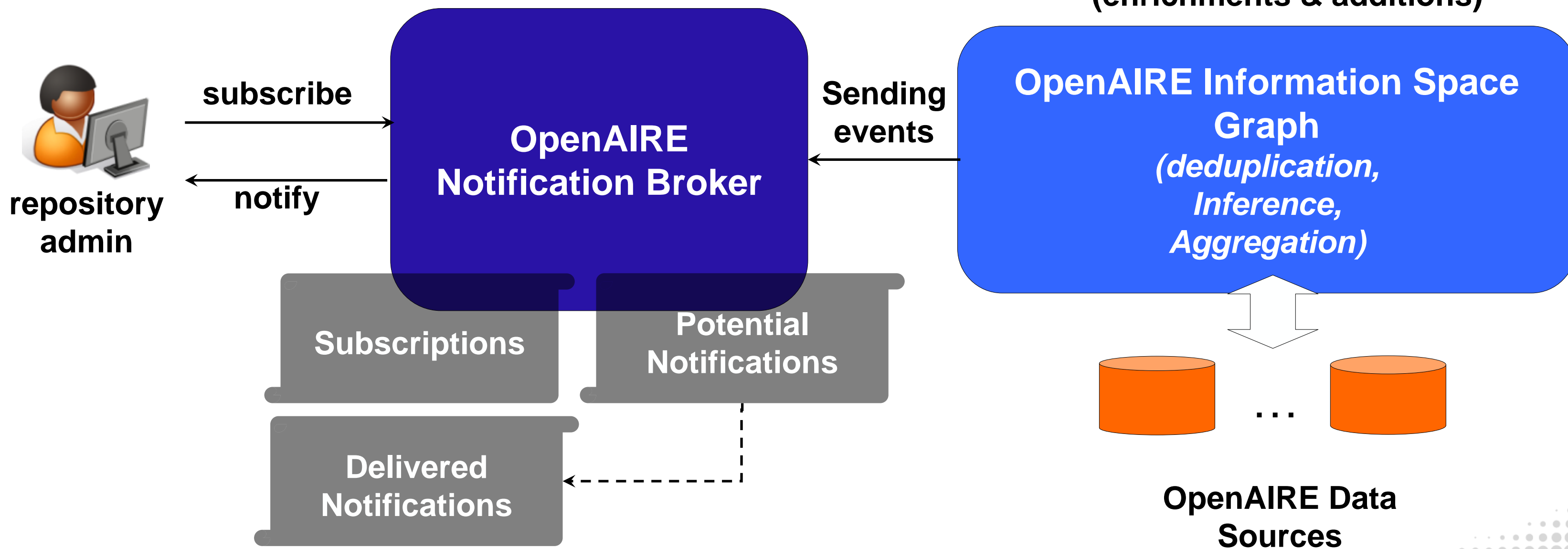


OpenAIRE Broker sketch

Event (potential notification):

- *Message*
- *Topic*
- *TargetRepository*
- *Trust*

Identifying “events”
relevant to repositories
(enrichments & additions)



Enrichments events from the broker service

- ✓ **ENRICH/MISSING/PROJECT** - OpenAIRE discovered references to research projects that can be associated to your publications
- ✓ **ENRICH/MISSING/OPENACCESS_VERSION** - OpenAIRE discovered Open Access versions of your publications
- ✓ **ENRICH/MISSING/PID** - OpenAIRE discovered missing persistent identifiers associated to your publications
- ✓ **ENRICH/MISSING/ABSTRACT** - OpenAIRE discovered missing abstracts among your publications
- ✓ **ENRICH/MISSING/DATE** - OpenAIRE discovered missing date values to your publications
- ✓ **ENRICH/MISSING/SUBJECT/MESHEUROPMC** - OpenAIRE discovered classification terms from the Medical Subject Headings that can be associated to your publications
- ✓ **ENRICH/MISSING/SUBJECT/JEL** - OpenAIRE discovered Journal of Economic Literature (JEL) classification terms that can be associated to your publications
- ✓ **ENRICH/MISSING/SUBJECT/DDC** - OpenAIRE discovered Dewey Decimal classification terms (DDC) that can be associated to your publications
- ✓ **ENRICH/MISSING/SUBJECT/ACM** - OpenAIRE discovered ACM classification terms that can be associated to your publications
- ✓ **ENRICH/MISSING/SUBJECT/ARXIV** - OpenAIRE discovered ARXIV classification terms that can be associated to your publications

Enrichments:

- **MORE** metadata
- or
- **MISSING** metadata

Enrichments for Universidade do Minho: RepositoriUM

MORE

EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORYUM CONTENT	# OF EVENTS
ENRICH/MORE/OPENACCESS_VERSION <i>OpenAIRE discovered another Open Access version of a publication</i>	18296
ENRICH/MORE/PID <i>OpenAIRE discovered another persistent identifier associated to your publications</i>	5725
ENRICH/MORE/SUBJECT/JEL <i>OpenAIRE discovered more Journal of Economic Literature (JEL) classification terms that can be associated to your publications</i>	4151
ENRICH/MORE/SUBJECT/DDC <i>OpenAIRE discovered more Dewey Decimal classification terms (DDC) that can be associated to your publications</i>	1028
ENRICH/MORE/SUBJECT/MESHEUOPMC <i>OpenAIRE discovered more classification terms from the Medical Subject Headings (MeSH) that can be associated to your publications</i>	799
ENRICH/MORE/SUBJECT/ARXIV <i>OpenAIRE discovered more ARXIV classification terms that can be associated to your publications</i>	636
ENRICH/MORE/SUBJECT/ACM <i>OpenAIRE discovered more ACM classification terms that can be associated to your publications</i>	158
Total	30793

MISSING

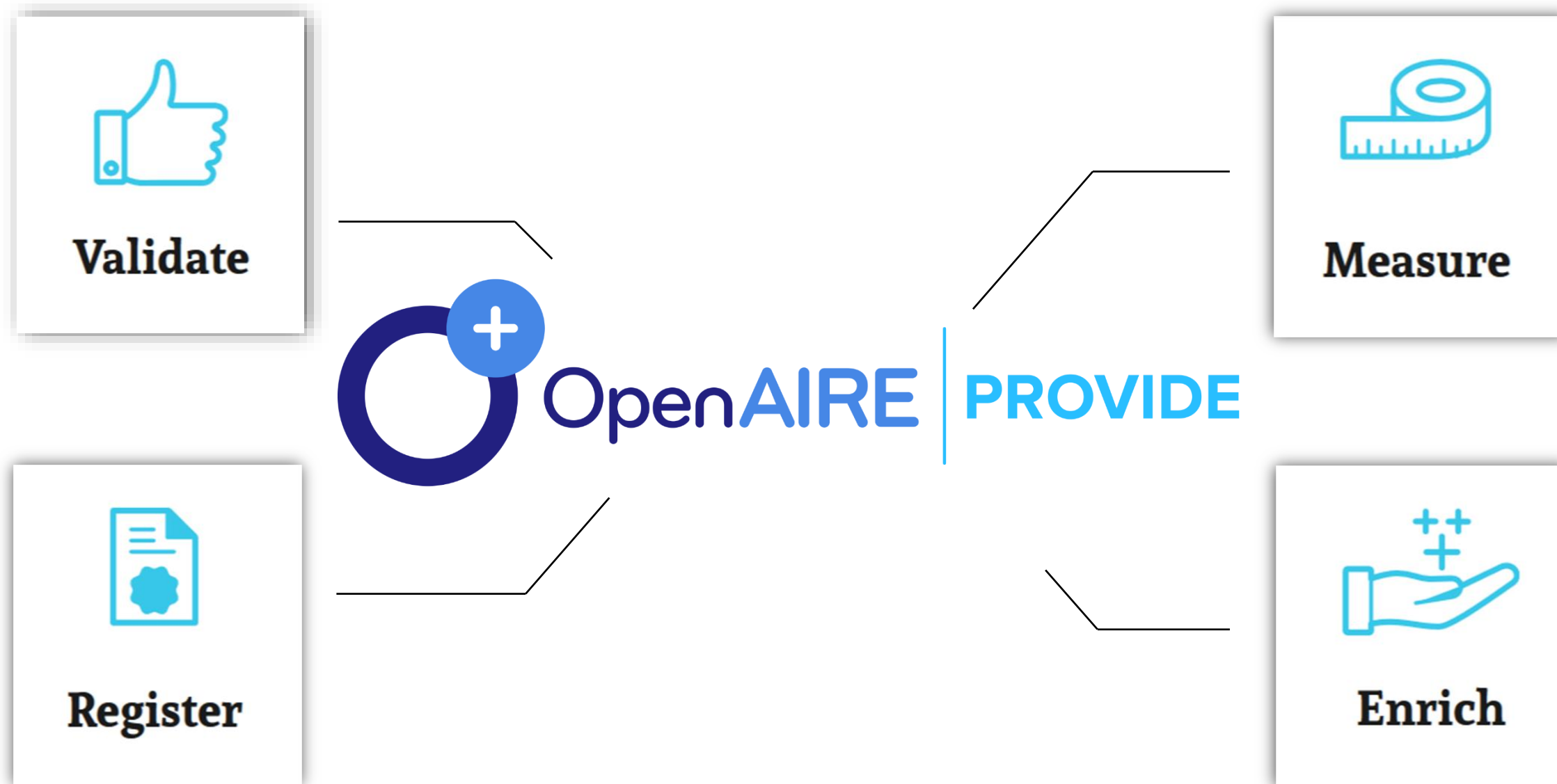
EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORYUM CONTENT	# OF EVENTS
ENRICH/MISSING/PROJECT <i>OpenAIRE discovered references to research projects that can be associated to your publications</i>	3422
ENRICH/MISSING/PID	3132
ENRICH/MISSING/SUBJECT/DDC <i>OpenAIRE discovered Dewey Decimal classification terms (DDC) that can be associated to your publications</i>	736
ENRICH/MISSING/SUBJECT/ARXIV <i>OpenAIRE discovered ARXIV classification terms that can be associated to your publications</i>	364
ENRICH/MISSING/ABSTRACT <i>OpenAIRE discovered missing abstracts among your publications</i>	293
ENRICH/MISSING/SUBJECT/MESHEUOPMC <i>OpenAIRE discovered classification terms from the Medical Subject Headings (MeSH) that can be associated to your publications</i>	289
ENRICH/MISSING/OPENACCESS_VERSION <i>OpenAIRE discovered Open Access versions of your publications</i>	193
ENRICH/MISSING/SUBJECT/JEL <i>OpenAIRE discovered Journal of Economic Literature (JEL) classification terms that can be associated to your publications</i>	162
ENRICH/MISSING/SUBJECT/ACM <i>OpenAIRE discovered ACM classification terms that can be associated to your publications</i>	32
Total	8623

2

Dashboard for Content Providers

*Service demo and test drive:
content enrichment events.*

OpenAIRE Content Provider Dashboard – *what it is*



One-stop-shop web service where content providers (repositories, data archives, journals, aggregators, CRIS systems) interact with OpenAIRE. It provides the front-end access to many of OpenAIRE's backend services.

provide.openaire.eu



Validator



Interoperability Guidelines







OA Broker



Usage Analytics



 <p>Validate</p> <p>Interoperable metadata is key for effective content sharing.</p>	 <p>Register</p> <p>Reach a wider audience around the world</p>	 <p>Enrich</p> <p>Improve your metadata. Get more connections</p>	 <p>Measure</p> <p>Open research impact empowers Open Science</p>
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The background of the slide features a photograph of three rock climbers ascending a dark, craggy cliff face. The climbers are silhouetted against a bright blue sky filled with wispy white clouds. The climber at the top is in a red shirt, the middle one in a green shirt, and the bottom one in a red shirt. They are holding onto ropes and reaching for each other's hands. The overall scene conveys a sense of teamwork and overcoming challenges.

one stop shop for all OpenAIRE content providers

Services for repository managers,
Data Archive managers,
OA publishers...

SUPPORT, PROMOTE, ENRICH

Dashboard usage



TARGET USERS

Repository managers (literature, data), libraries, content providers, publishers, national aggregators.

USER BASE

800 content providers have used the registration and validation service (*V1 focused on literature repositories, 1200 all types for V2*).

USER VALUE

Improve repository collections and content for **enhanced visibility** and access. Improved institution memory. Better institution research assessment. **Compliance to funder rules**. Improved repository **interoperability**.

OpenAIRE Content Provider Dashboard

what it does



Content Provider Dashboard



DASHBOARD

SOURCES

COMPATIBILITY

CONTENT

METRICS



Register

Register data sources in the OpenAIRE infrastructure



Validate

Validate data sources against OpenAIRE guidelines



Notifications

View notifications to enrich the metadata and the content



Metrics

View aggregated, cleaned usage statistics for repository access



Interoperable metadata is key for effective content sharing

Use our validation service and see how you can apply the OpenAIRE Guidelines to expose your contents using global standards.

VALIDATE

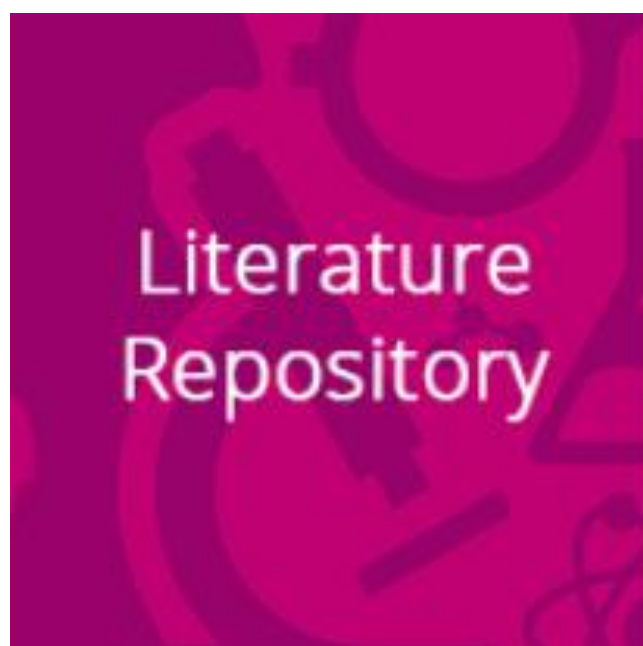


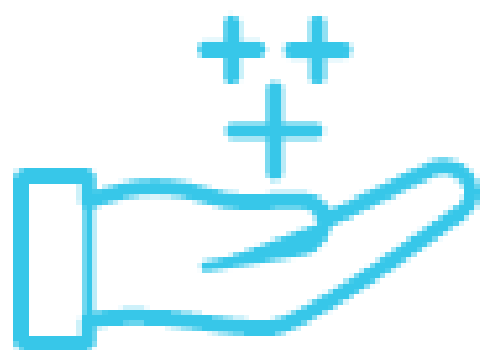


Reach a wider audience around the world

Register your datasource in OpenAIRE and be part of a global interlinked network.

REGISTER





ENRICH

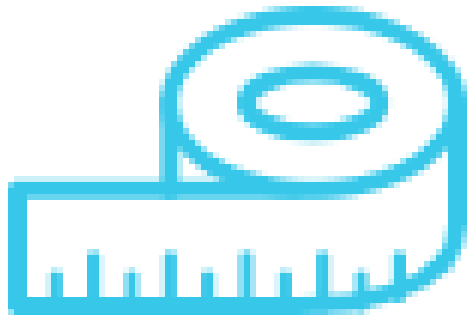
Improve your metadata. Get more connections

OA Broker service offers a wealth of information on scholarly communication data.

Find out what interests you and subscribe to enrich your records.

More & Missing events that may enrich your Repository:

- **Persistent identifiers**
- **Open Access Versions**
- **Projects**
- **Subjects**
- **Abstracts**
- ... datasets, software



MEASURE

Open research impact empowers Open Science

Open Metrics service by sharing your usage data.
Get the benefit of an aggregated environment to
broaden the mechanisms for impact assessment.

Get usage statistics reports for your datasource

AR1

Article Report 1, number of successful
article download requests by month and
repository.

IR1

Item Report 1, number of successful item
download requests by month and
repository.

RR1

Repository Report 1, number of successful
item downloads for all repositories
participating in the usage statistics service.

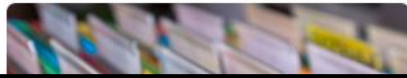
BR1

Book Report 1, number of successful title
requests by month and title.

BR2

Book Report 2, number of successful section
requests by month and title.

Novelties



Register



Validate

METADATA ENRICHMENTS FROM THE OPENAIRE BROKER SERVICE (monthly notifications)

Enrichments for Universidade do Minho: Repositório

MORE

EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORIU
CONTENT # OF EVENTS

<p>ENRICH/MORE/OPENACCESS_VERSION <i>OpenAIRE discovered another Open Access version of a publication</i></p>	18296
<p>ENRICH/MORE/PID <i>OpenAIRE discovered another persistent identifier associated to your publications</i></p>	5725
<p>ENRICH/MORE/SUBJECT/JEL <i>OpenAIRE discovered more Journal of Economic Literature (JEL) classification terms that can be associated to your publications</i></p>	4151

MISSING

EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORIU
CONTENT # OF EVENTS

<p>ENRICH/MISSING/PROJECT <i>OpenAIRE discovered references to research projects that can be associated to your publications</i></p>	3422
<p>ENRICH/MISSING/PID</p>	3132
<p>ENRICH/MISSING/SUBJECT/DDC <i>OpenAIRE discovered Dewey Decimal classification terms (DDC) that can be associated to your publications</i></p>	736



Register

Register data sources in the OpenAIRE infrastructure



Validate

Validate data sources against OpenAIRE guidelines

Collection monitor provides the aggregation history

2018-09-18
Aggregation stage - TRANSFORM
Number of records - 42940

2018-09-04
Aggregation stage - TRANSFORM
Number of records - 42822

2018-08-27
Aggregation stage - TRANSFORM
Number of records - 42745

2018-09-18
Aggregation stage - COLLECT
CollectionMode - REFRESH
Number of records - 43076

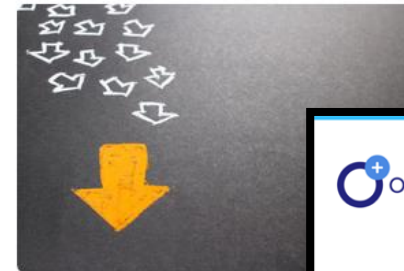
2018-09-04
Aggregation stage - COLLECT
CollectionMode - REFRESH
Number of records - 42956

2018-08-27
Aggregation stage - COLLECT
CollectionMode - REFRESH



Register

Register



Validate



Log out

Get usage statistics report for Universidade do Minho: RepositoriUM

Supported Reports

AR1

Article Report 1, number of successful article download requests by month and repository.

IR1

Item Report 1, number of successful item download requests by month and repository.

RR1

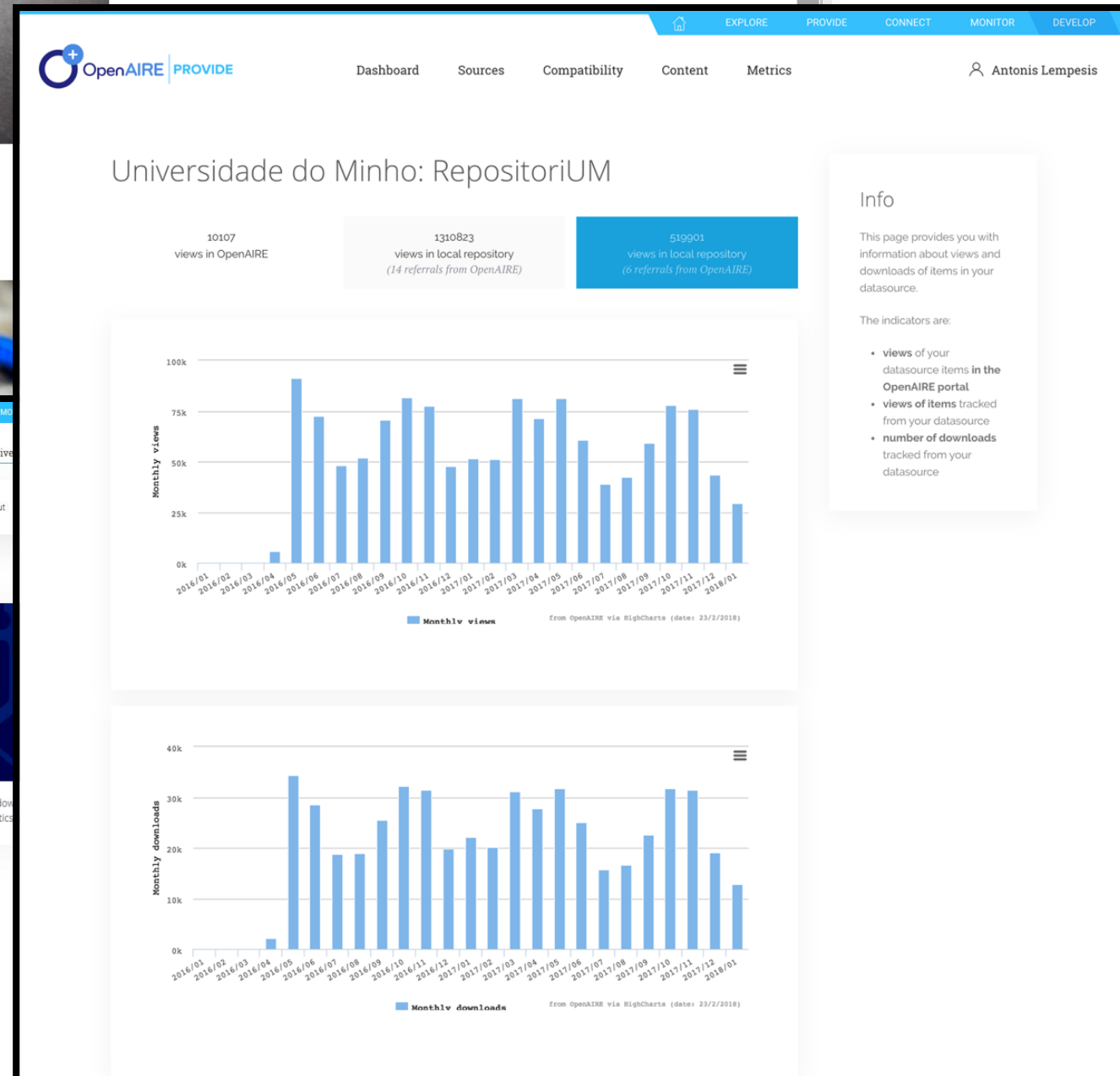
Repository Report 1, number of successful item downloads from all repositories participating in the usage statistics.

BR1

Book Report 1, number of successful title requests by month and title.

BR2

Book Report 2, number of successful section requests by month and title.



THE SERVICE COLLECTS AND EXPLOITS USAGE METRICS LIKE DOWNLOADS AND METADATA VIEWS (tracking plugin, SUSHI endpoint, COUNTER reports)

Metrics Configuration & Software Details

OpenAIRE's usage statistic service uses the *Piwik Open Source Analytics platform* (piwik.org) to track usage activity enabled for a repository. Two unique identifiers are generated - a piwik-ID that associates the repository with its authentication-ID that allows to track usage activity on the Piwik platform. Metadata views and item downloads are automatically sent to Piwik. Statistics are generated using the COUNTER Code of practice directives.

OpenAIRE's usage statistics service tracking code exploits Piwik's API. In order to make the tracking of usage even more robust, it was necessary to implement repository platform specific patches and plugins starting with DSpace maintained on Github:

- as a patch for various versions of DSpace (<https://github.com/openaire/OpenAIRE-Piwik-DSpace>)
- as an EPrints plugin for version 3 (<https://github.com/openaire/EPrints-OAPiwik>)

To configure your repository to allow tracking in Piwik platform, please change the configuration files with the following values, generated for your site:

PiwikID
104

AuthenticationToken
106629304

provide.openaire.eu

Content provider?

Join OpenAIRE, use our tools
and make your content more
visible around the world.

[OpenAIRE.PROVIDE](#)

In production since October!

Content Provider Dashboard: testing phase

Portugal

1 Webinar, 59 Attendees

21 Repositories represented

Spain

1 Webinar, 49 Attendees

28 Repositories represented

Real users of the Dashboard

- Repository Managers from Portugal & Spain

2 Webinars (Demo)

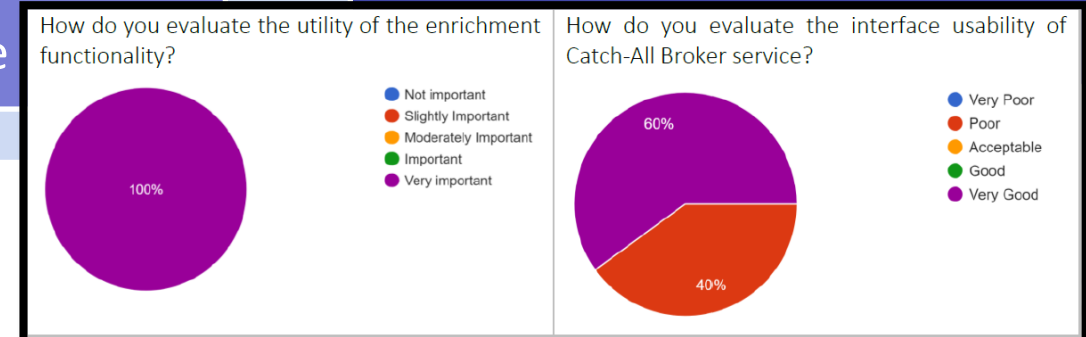
- Main OpenAIRE services for content providers (Dashboard and Broker), RCAAP and RECOLECTA.

Test drive

- Grant the access to the Dashboard
- Guidance on the functionalities usage

Collect feedback

- Questionnaire & Helpdesk

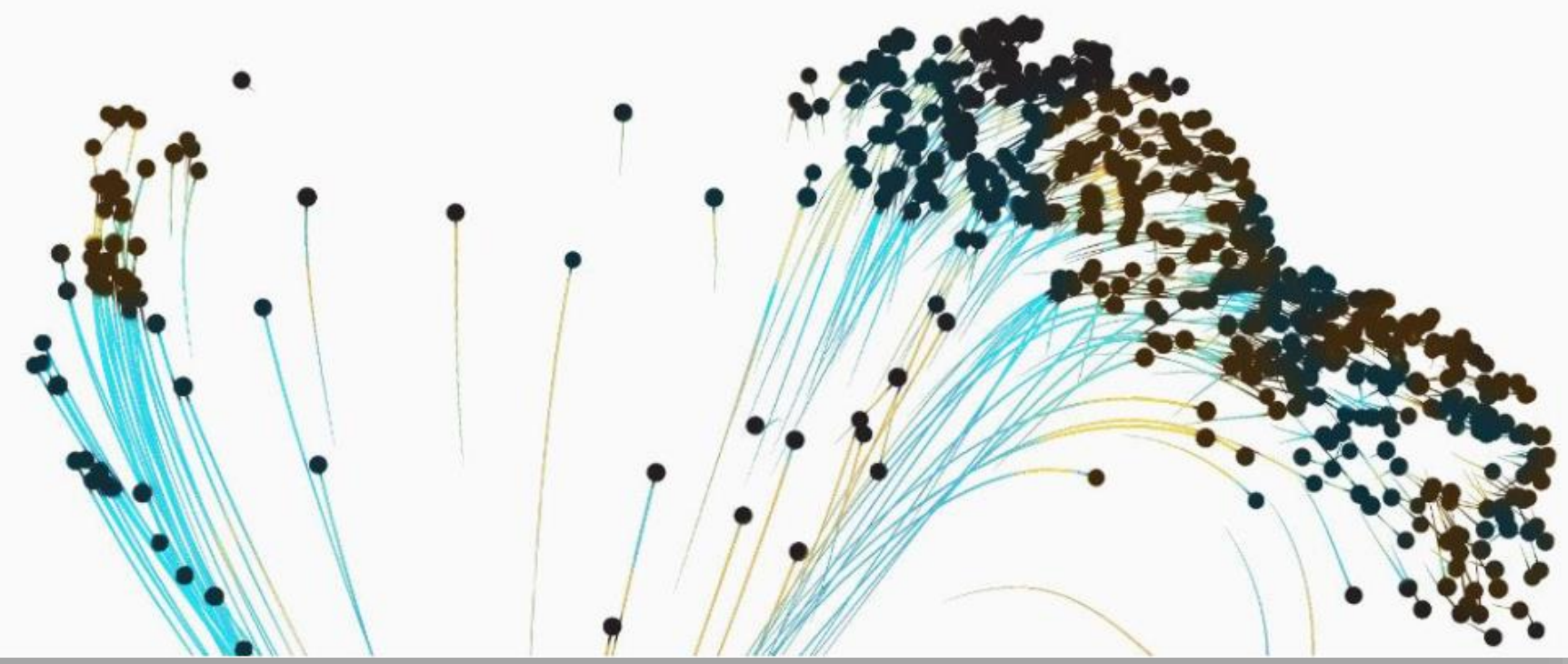


DEMO

Content Provider Dashboard

A one-stop-shop for sharing, finding and enriching your content

[Start here](#)



Breakout groups – demo



Login: repositorium

Pass: openaire1!



Login: comum

Pass: Rcaapsdum2008

Support materials for Content Providers Dashboard uptake

Support – guides

- [Provide - How to validate and register your repository](#)
- [Provide - How to enrich research artifacts](#)
- [Usage Statistics – How to track the usage activity of your repository](#)
- [ScholExplorer - Literature & Data interlinking](#)
- [Making your repository Open](#)

Training – webinars

- [Make your content count - OpenAIRE Content providers Dashboard: service for repository managers](#)
- [OpenAIRE metrics service: usage statistics](#)
- [OpenAIRE Guidelines for data providers: new Metadata Application Profile for Literature Repositories](#)

OpenAIRE Content Provider Dashboard

what comes next



New broker events

- **ORCID > Publications/Datsets/software**
- **Datasets > Projects**
- **Publications <-> Software**
- **Publications <-> Datasets**

EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORY CONTENT	# OF EVENTS	EVENTS THAT MAY ENRICH UNIVERSIDADE DO MINHO: REPOSITORY CONTENT	# OF EVENTS
ENRICH/MORE/OPENACCESS_VERSION OpenAIRE discovered another Open Access version of a publication	20029	ENRICH/MISSING/PROJECT OpenAIRE discovered references to research projects that can be associated to your publications	8735
ENRICH/MORE/PID OpenAIRE discovered another persistent identifier associated to your publications	3288	ENRICH/MISSING/OPENACCESS_VERSION OpenAIRE discovered Open Access versions of your publications	1754
ENRICH/MORE/SUBJECT/ARXIV OpenAIRE discovered more ARXIV classification terms that can be associated to your publications	1579	ENRICH/MISSING/PID OpenAIRE discovered missing persistent identifiers associated to your publications	726
ENRICH/MORE/SUBJECT/JEL OpenAIRE discovered more Journal of Economic Literature (JEL) classification terms that can be associated to your publications	1257	ENRICH/MISSING/ABSTRACT OpenAIRE discovered missing abstracts among your publications	146
ENRICH/MORE/SUBJECT/DDC OpenAIRE discovered more Dewey Decimal classification terms (DDC) that can be associated to your publications	978	ENRICH/MISSING/SUBJECT/MESHEUROPMC OpenAIRE discovered classification terms from the Medical Subject Headings (MeSH) that can be associated to your publications	87
ENRICH/MORE/SUBJECT/MESHEUROPMC OpenAIRE discovered more classification terms from the Medical Subject Headings (MeSH) that can be associated to your publications	757	ENRICH/MISSING/SUBJECT/JEL OpenAIRE discovered Journal of Economic Literature (JEL) classification terms that can be associated to your publications	44
ENRICH/MORE/SUBJECT/ACM OpenAIRE discovered more ACM classification terms that can be associated to your publications	146	ENRICH/MISSING/SUBJECT/DDC OpenAIRE discovered Dewey Decimal classification terms (DDC) that can be associated to your publications	23
Total	28034	ENRICH/MISSING/SUBJECT/ACM OpenAIRE discovered ACM classification terms that can be associated to your publications	16
		ENRICH/MISSING/SUBJECT/ARXIV OpenAIRE discovered ARXIV classification terms that can be associated to your publications	14
		Total	11545

 www.openaire.eu

 [@openaire_eu](https://twitter.com/openaire_eu)

 facebook.com/groups/openaire

 pedroprincipe@sdum.uminho.pt



OpenAIRE USER FEEDBACK

FORM: [bit.ly/brokerevaluation](https://forms.gle/uQZQ8954q47az7Vn8)

<https://forms.gle/uQZQ8954q47az7Vn8>





3

OpenAIRE usage statistics service

*Overview, demo and collection
workflows*

OpenAIRE Usage Statistics Service

Jochen Schirrwagen
Dimitris Pierrakos
Andreas Czerniak



Why Usage Statistics

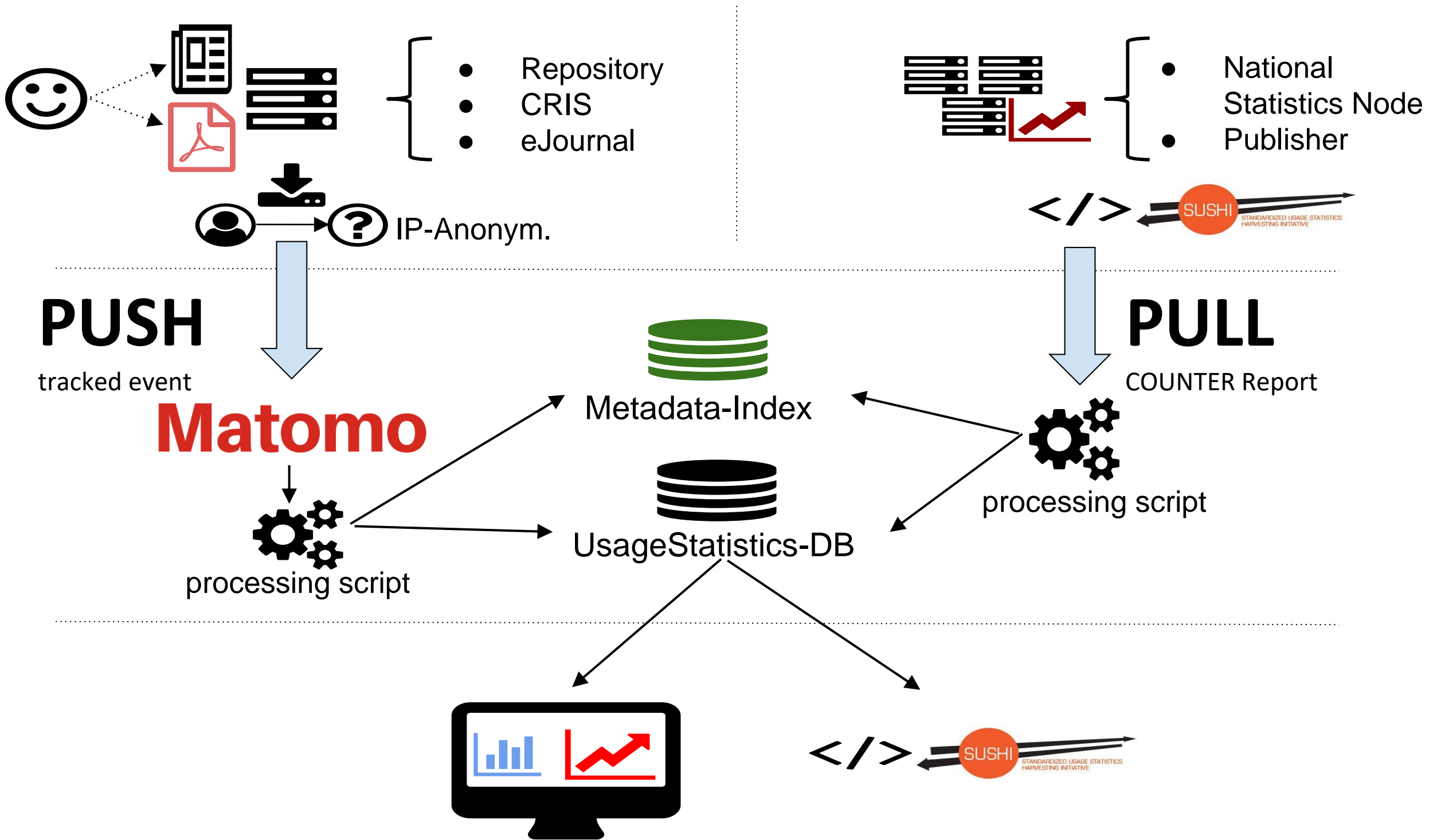
- Authors / readers: to assess impact and to compare with *scholarly works* of peers
- Repository managers: how often / how well is the *repository service* used
- Research funders / administrators: usage metrics as part of a variety of metrics to assess impact of *research* funded or supported

Open research impact empowers Open Science

How it works

- **(1) Tracking of usage events or (2) retrieving COUNTER reports on scholarly work items in repositories**
- **Applying rules based on COUNTER CoP**
- **Aggregating metrics on usage for scholarly works**
- **Repository plugins to track usage events**

TIERS Collection Workflows for Usage Statistics



Matomo Tracking Parameters

TIER-1

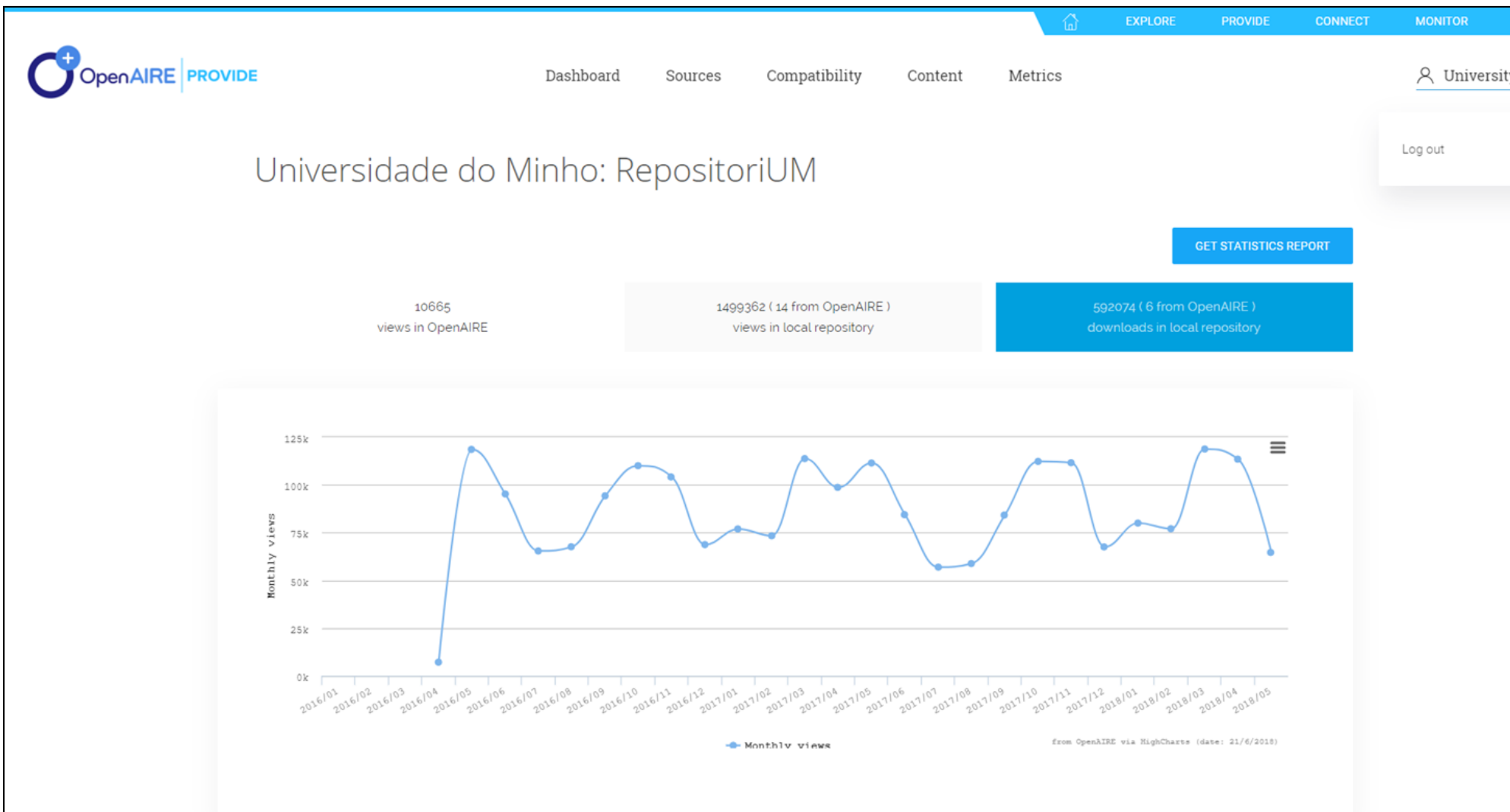
Parameter	Description
idSite	the ID of the repository
idVisit	a visitor/session ID (an 8 byte binary string)
visitIP (optionally anonymized)	the IP address of the visitor
action	the action performed (view, download, outlink, etc)
url	the url of the requested item
timestamp	the date & time of the request
OAI-PMH Identifier	the Open Access Initiative identifier of the item being viewed/downloaded
agent	the Web Browser and the operating system of the visitor
referrer	The url linked to the item requested

Usage Statistics on Datasource and Item Level

Palladium-catalysed amination of electron-deficient or relatively-rich benzo[b]thienylbromides : preliminary studies of antimicrobial activity and SARs

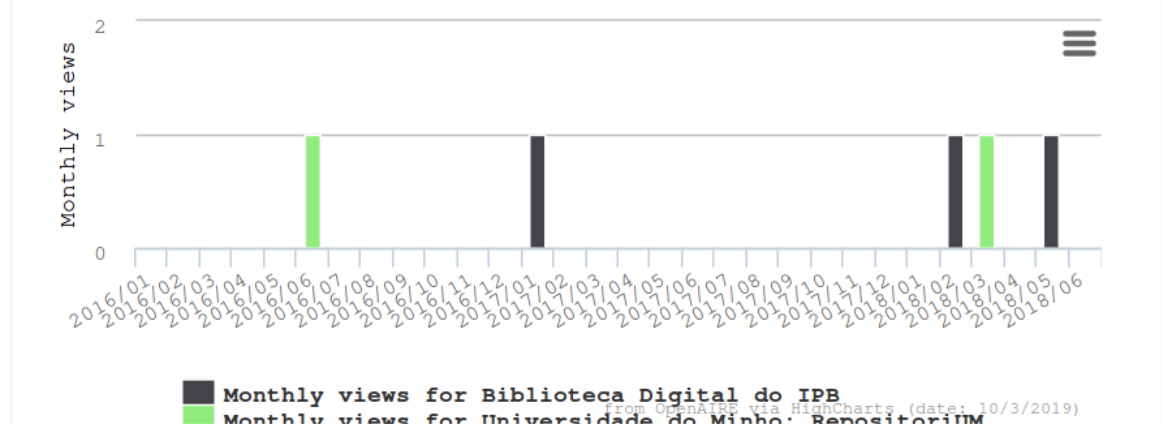
ARTICLE ENGLISH OPEN

Queiroz, Maria João R. P. ; Beguin, Agathe ; Ferreira, Isabel C. F. R. ; Kirsch, G. ; Calheta, Ricardo C. ; Barbosa, Sandra ; Estevinho, Leticia M. (2004)



The information is available from the following content providers:

FROM	NUMBER OF VIEWS	NUMBER OF DOWNLOADS
Biblioteca Digital do IPB	4	7
Universidade do Minho: RepositoriUM	3	1



OpenAIRE Exposes Usage Statistics



<http://services.openaire.eu/usagestats/sushilite/>

COUNTER compliant usage statistics reports for Repositories

AR1

Article Report 1, number of successful article download requests by month and repository.

IR1

Item Report 1, number of successful item download requests by month and repository.

RR1

Repository Report 1, number of successful item downloads for all repositories participating in the usage statistics service.

BR1

Book Report 1, number of successful title requests by month and title.

BR2

Book Report 2, number of successful section requests by month and title.

SUSHI response example (JSON)

Repository Report

```
- {
  - ItemIdentifier: [
    - {
      Type: "OpenAIRE",
      Value: "opendoar____::8e98d81f8217304975ccb23337bb5761"
    },
    - {
      Type: "OpenDOAR",
      Value: "307"
    },
    - {
      Type: "URL",
      Value: "https://repositorium.sdum.uminho.pt/"
    }
  ],
  ItemPlatform: "Universidade do Minho: RepositoriUM",
  ItemDataType: "Platform",
  - ItemPerformance: [
    - {
      - Period: {
        Begin: "2017-01-01",
        End: "2017-01-31"
      },
      - Instance: [
        - {
          MetricType: "ft_total",
          Count: "22087"
        },
        - {
          MetricType: "abstract",
          Count: "51685"
        }
      ]
    },
    Category: "Requests"
  ],
}
```

Item Report

```
- Report: {
  @Created: "2017-09-06 08:00:21+0000",
  @Version: "4",
  @Name: "IR1:4",
  - Vendor: {
    - Contact: {
      Contact: "OpenAIRE Helpdesk",
      E-mail: "helpdesk@openaire.eu"
    },
    Name: "OpenAIRE"
  },
  - Customer: {
    ID: "anonymous",
    - ReportItems: [
      - {
        - ItemIdentifier: [
          - {
            Type: "OpenAIRE",
            Value: "dedup_wf_001::0233282d03f7f027b5c08890501849ef"
          },
          - {
            Type: "URLs",
            Value: "http://hdl.handle.net/1822/7975 ;http://hdl.handle.net/1822/7463 ;http://europepmc.org/articles/PMC2268319 ;"
          },
          - {
            Type: "OAI",
            Value: "oai:europepmc.org:1834183"
          }
        ],
        ItemPublisher: "American Society for Microbiology",
        ItemPlatform: "Universidade do Minho: RepositoriUM",
        ItemDataType: "Article",
        ItemName: "Adaptive evolution of a lactose-consuming Saccharomyces cerevisiae recombinant",
        - ItemPerformance: [
          - {
            - Period: {
              Begin: "2017-01-01",
              End: "2017-01-31"
            },
            - Instance: [
              - {
                MetricType: "ft_total",
                Count: "1"
              },
              - {
                MetricType: "abstract",
                Count: "4"
              }
            ]
          }
        ],
        Category: "Requests"
      }
    ]
  }
}
```

Main Challenges and Limitations

- **Comparability of Usage Statistics across platforms**
 - Must be collected and processed by agreed common standards, e.g. COUNTER CoP
 - Must be openly accessible by default (e.g. CC-0 license)
- **Comparability of Usage Statistics of different versions of an item**
 - e.g. Usage Statistics of Open Access vs. non-Open Access item versions
 - Usage Statistics must be enriched by item identifiers
 - Items must have comprehensive metadata descriptions
- **Contextualized Usage Statistics**
 - COUNTER Reports are a basic first step but limited on statistics per platform (items)
 - Aggregated usage statistics of deduplicated items
 - Linked research results and their Usage Statistics in the context of (e.g. a project or topic)

“

The larger the network the better the usage statistics

”

Next Steps

- **Promote the service to content provider managers**
- **Update to COUNTER CoP R5**
- **Support of COUNTER CoP for Research Data (work with MakeDataCount)**
- **Improve visualizations of Usage Statistics in portal and dashboard**
- **Aligning tracking protocols and generic tracking solutions**
- **Support national usage statistics initiatives to become a node in OpenAIRE Usage Statistics**

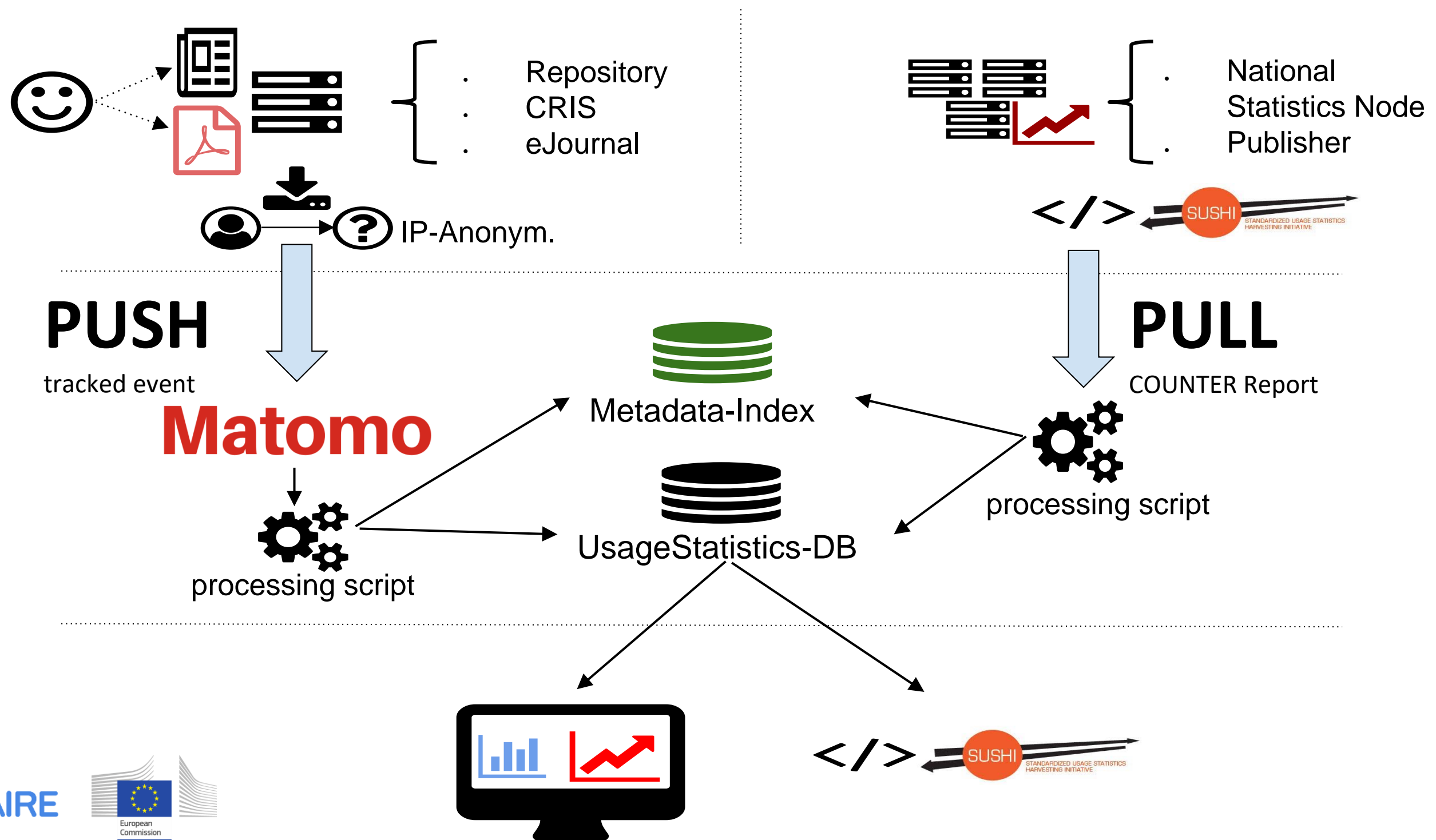


collaboration already with LA Referencia, IRUS-UK

More Information

- Item in the EOSC Service catalogue:
https://catalogue.eosc-portal.eu/service/openaire.openaire_usage_statistics
- OpenAIRE Usage Statistics Guidelines:
<https://openaire.github.io/usage-statistics-guidelines/>
- OpenAIRE2020 - Usage Statistics Services - D8.5:
<https://doi.org/10.5281/zenodo.1034164>

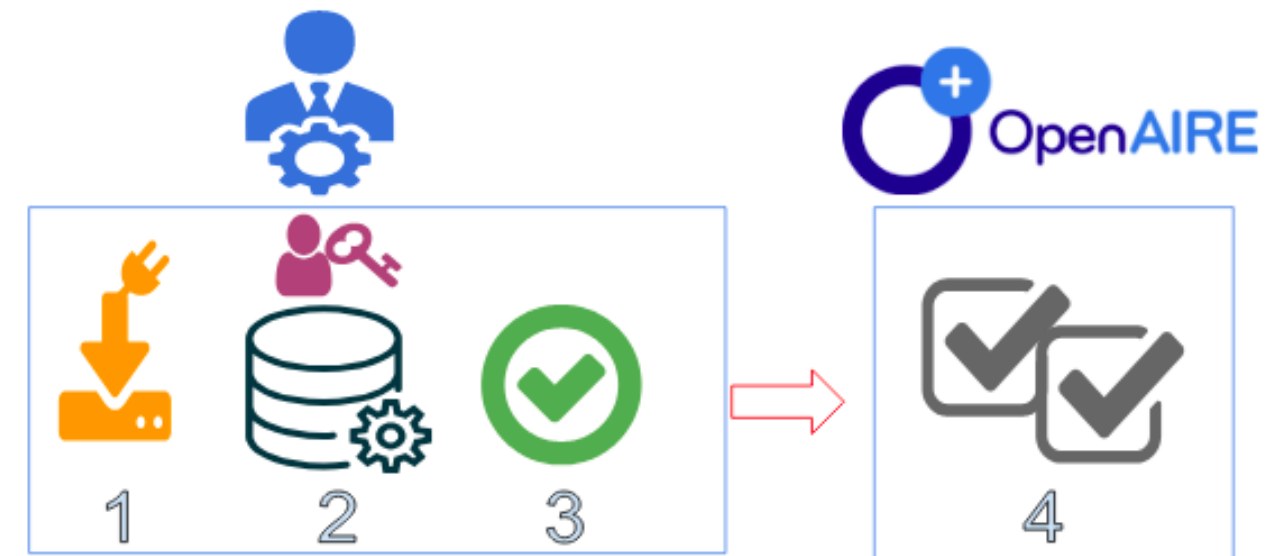
Architecture and Workflows for Usage Statistics



Metrics in the OpenAIRE Dashboard for content providers

- **Four steps to join OpenAIRE Usage Statistics**

1. **Download.**
2. **Configure.**
3. **Deploy.**
4. **Validate (by OpenAIRE).**



- **Or enter SUSHI endpoint to let OpenAIRE collect COUNTER reports**

Enable Metrics for selected Datasource

Metrics

YOU DON'T HAVE METRICS ENABLED FOR THIS REPOSITORY YET. WOULD YOU LIKE TO ENABLE THEM?



Once you select to enable metrics for your repository, the following steps need to be performed:

On your side

1. Download the tracking code for your repository platform
2. Configure the tracking code according to the instructions
3. Deploy the tracking code in your repository platform

On the OpenAIRE's side

4. Validate the installation of the tracking code and inform the repository manager accordingly

For more details about the workflows and tools please consult the ["Guidelines for Collecting Usage Events and Provision of Usage Statistics"](#).

ENABLE METRICS

Configure Metrics for selected Datasource

Metrics Configuration & Software Details

OpenAIRE's usage statistic service uses the *Piwik Open Source Analytics platform* (piwik.org) to track usage activity. When *metrics* are enabled for a repository, two unique identifiers are generated - a piwik-ID that associates the repository with its usage events in Piwik and an authentication-ID that allows to track usage activity on the Piwik platform. Metadata views and item downloads are tracked and automatically sent to Piwik. Statistics are generated using the COUNTER Code of practice directives.

OpenAIRE's usage statistics service tracking code exploits Piwik's API. In order to make the tracking of usage events from repositories more robust, it was necessary to implement repository platform specific patches and plugins starting with DSpace and EPrints. The code is maintained on Github:

- as a patch for various versions of DSpace (<https://github.com/openaire/OpenAIRE-Piwik-DSpace>)
- as an EPrints plugin for version 3 (<https://github.com/openaire/EPrints-OAPiwik>)

To configure your repository to allow tracking in Piwik platform, please change the configuration files with the following parameters and values, generated for your site:

PiwikID
000

AuthenticationToken
01233456

Details for the configuration files are given in the README of the tracking code.

Info / Tracking
setup

Matomo Live tracking (Pull)

- **Demo Site:**

<http://demo.librecat.org/>

- **Real time tracking:**

https://analytics.openaire.eu/index.php?module=CoreHome&action=index&idSite=1&period=day&date=yesterday&updated=1#?idSite=1&period=day&date=yesterday&category=Dashboard_Dashboard&subcategory=1&popover=

Matomo offline collection of COUNTER Reports (Push)

- **Irus-UK (aggregator) endpoint via SUSHI-Lite:**

https://irus.jisc.ac.uk/api/sushilite/v1_7/Client/IR1/

- **Aberdeen University Research Archive (irusuk:28)**

https://irus.jisc.ac.uk/api/sushilite/v1_7/GetReport/?Report=IR1&Release=4&RequestorID=Jisc&BeginDate=2019-01&EndDate=2019-03&RepositoryIdentifier=irusuk%3A28&ItemIdentifier=&ItemDataType=&hasDOI=&Granularity=Monthly&Callback=&Pretty=Pretty

Usage Statistics Reports

- Repository Statistics from the Content Providers Dashboard

provide.openaire.eu

- COUNTER reports using the SushiLite API

<http://services.openaire.eu/usagestats/sushilite/>

<http://services.openaire.eu/usagestats/sushilite/GetReport/?Report=IR1&Release=4&RequestorID=anonymous&BeginDate=2019-01&EndDate=2019-02&RepositoryIdentifier=openoar%3A1714&ItemIdentifier=&ItemDataType=&Granularity=Monthly&Pretty=Pretty>

Questions

- How important the Metrics service is for your repository?
- Do you consider Usage statistics as a “trustworthy” evaluator for scholarly impact?



www.menti.com

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Thank you!

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